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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**(1) RESIGNATION OF COMPANY SECRETARY;
(2) NON-COMPLIANCE WITH LISTING RULES; AND
(3) CONTINUED SUSPENSION OF TRADING AND
CANCELLATION OF LISTING**

RESIGNATION OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Director(s)**”) of SRE Group Limited (the “**Company**”) announces that Mr. Chu Hoe Tin (“**Mr. Chu**”) has resigned as the company secretary of the Company (the “**Company Secretary**”) with effect from 15 February 2025. Mr. Chu has confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders of the Company in relation to his resignation. The Board would like to take this opportunity to express its sincere gratitude to Mr. Chu for his valuable contributions to the Company during his tenure of office.

NON-COMPLIANCE WITH LISTING RULES

Following the resignation of Mr. Chu as the Company Secretary, the Company shall have no Company Secretary, and will not be able to meet the requirements under Rule 3.28 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange. In view of this, the Company has been identifying a suitable candidate to fill the vacancies of the Company Secretary as soon as practicable in accordance with the requirements of the Listing Rules to ensure compliance by the Company with Rules 3.28 of the Listing Rules. The Company will make further announcements as and when appropriate.

CONTINUED SUSPENSION OF TRADING AND CANCELLATION OF LISTING

Trading in the Shares on the Stock Exchange was suspended from 9:00 a.m. on 3 April 2023 and will remain suspended until the cancellation of listing thereof.

The last day of listing of the Shares will be 19 February 2025 and the listing of the Shares will be cancelled with effect from 9:00 am on 20 February 2025.

Shareholders of the Company and potential investors should exercise caution when dealing in the Company's shares and should obtain appropriate professional advice should there be any queries about the implications of the cancellation of listing of the Shares.

By Order of the Board
SRE Group Limited
Xu Ming
Chairman

Hong Kong, 10 February 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Xu Ming and Mr. Kong Yong; two non-executive Directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive Directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* *For identification purpose only*